

INVESTING IN UKRAINE'S E40 PRODUCTION CORRIDOR



Lviv District
State Administration



The largest district in the Western region

1.15 Million*

Residents

4 976 km²

Total Area

15 000+

Active Enterprises

~700 000*

Economically Active
Population

150+ Relocated Businesses


From Eastern & Central Ukraine (Since 2022)

REGION



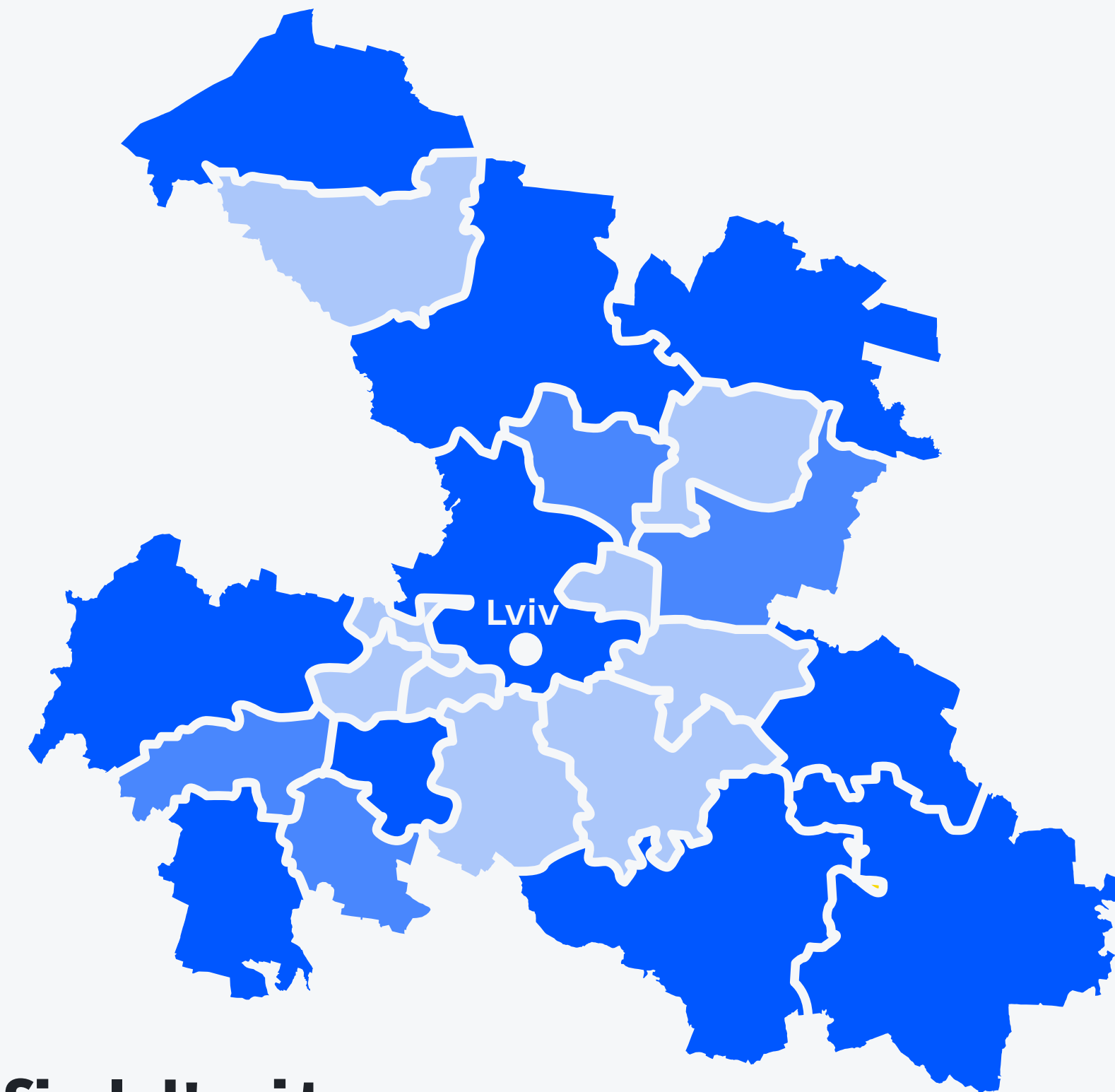
* Data prior to the full-scale invasion. The district hosts over 110 000 registered IDPs.

A Unified Network of 23 Communities

 10 Urban Communities

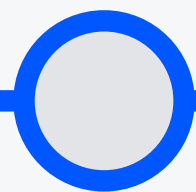
 4 Settlement Communities

 9 Rural Communities



A diverse portfolio
of 'greenfield' and 'brownfield' sites

REGION



Our Value Proposition: The “3-T” Investment Thesis

THE **TALENTS**

People, Education, R&D



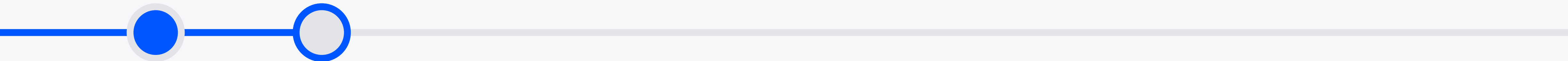
THE **TOOLS**

Infrastructure,
Finance, Risk Guarantees

THE **TRACK RECORD**

Existing German & International
Success

«3-T» THESIS



THE TALENTS: A 1.15M Person Engine

>300 000

Employees

>50 000

IT Specialists

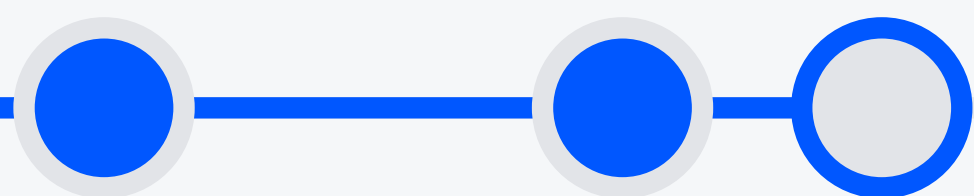
€ 450-575

Avarage monthly salary
per one employee

19

Higher Education
Institutions

TALENTS



THE TALENTS: Manufacturing Skills

46

VET Institutions

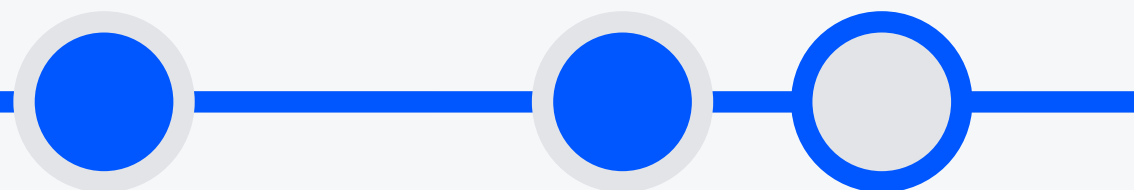
>15 000

Students in
VET Institutions

The “EU4Skills” program

provides you with a pipeline of talent already
familiar with your quality expectations

TALENTS



THE TALENTS: Veteran Potential

VETERAN BUSINESSES

Active government
programs

HIRING INCENTIVES

Government subsidies
and financial support

Rehabilitation Sector

rapidly expanding market for medical equipment
and rehabilitation technologies & services

TALENTS



THE TOOLS: Direct Artery to Germany

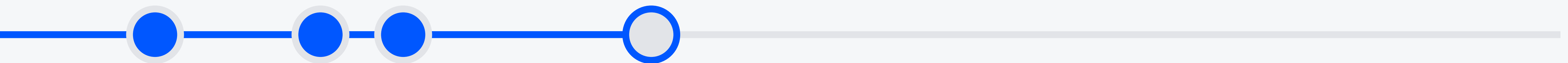
A seamless road freight corridor
from **Lviv** to **Dresden, Kirchheim,**
Cologne, and Aachen



Active “**Connecting Europe Facility**” projects are expanding
the 1435mm track to **Lviv**, enabling seamless cargo transit to and from the **EU**

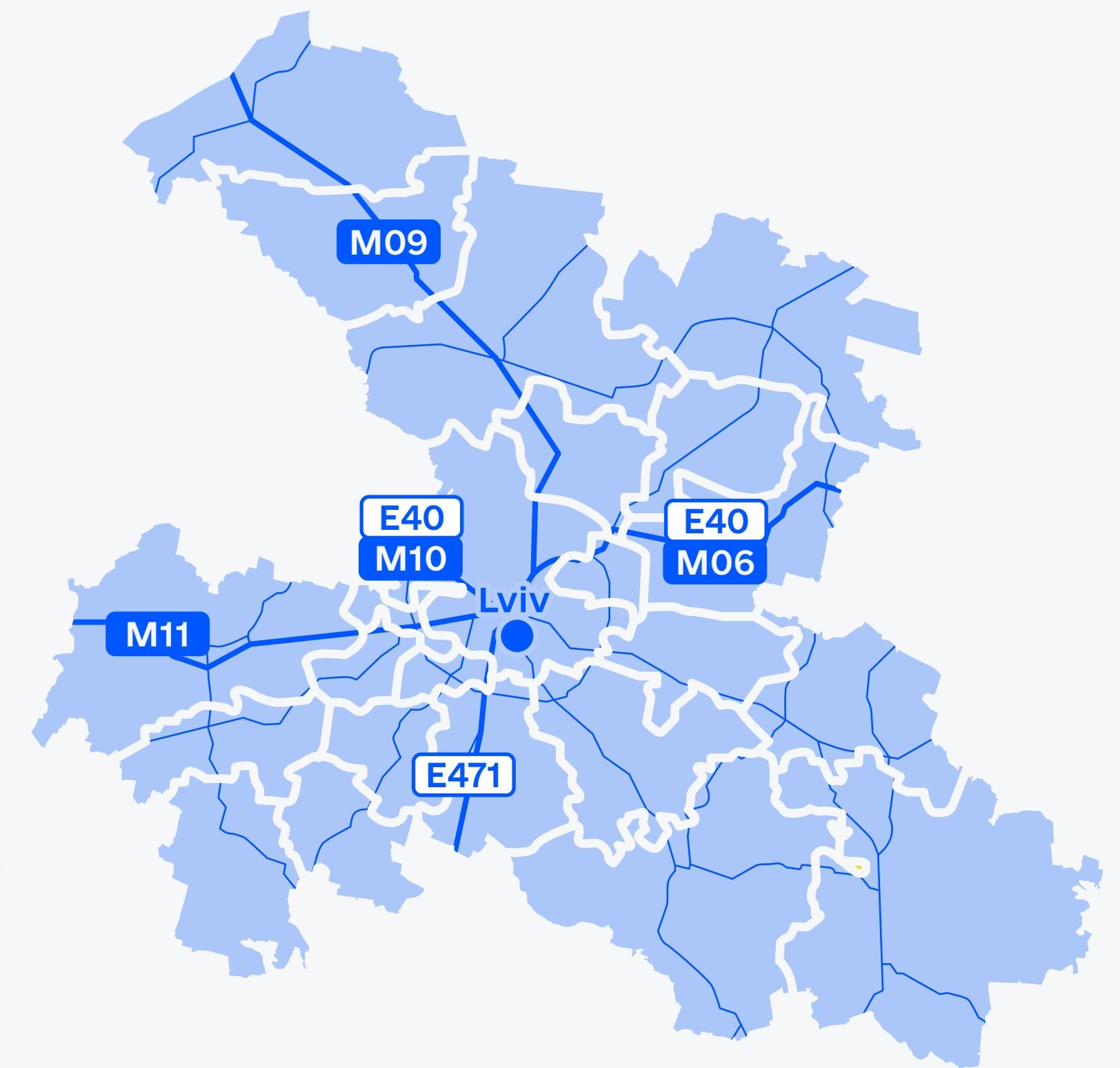
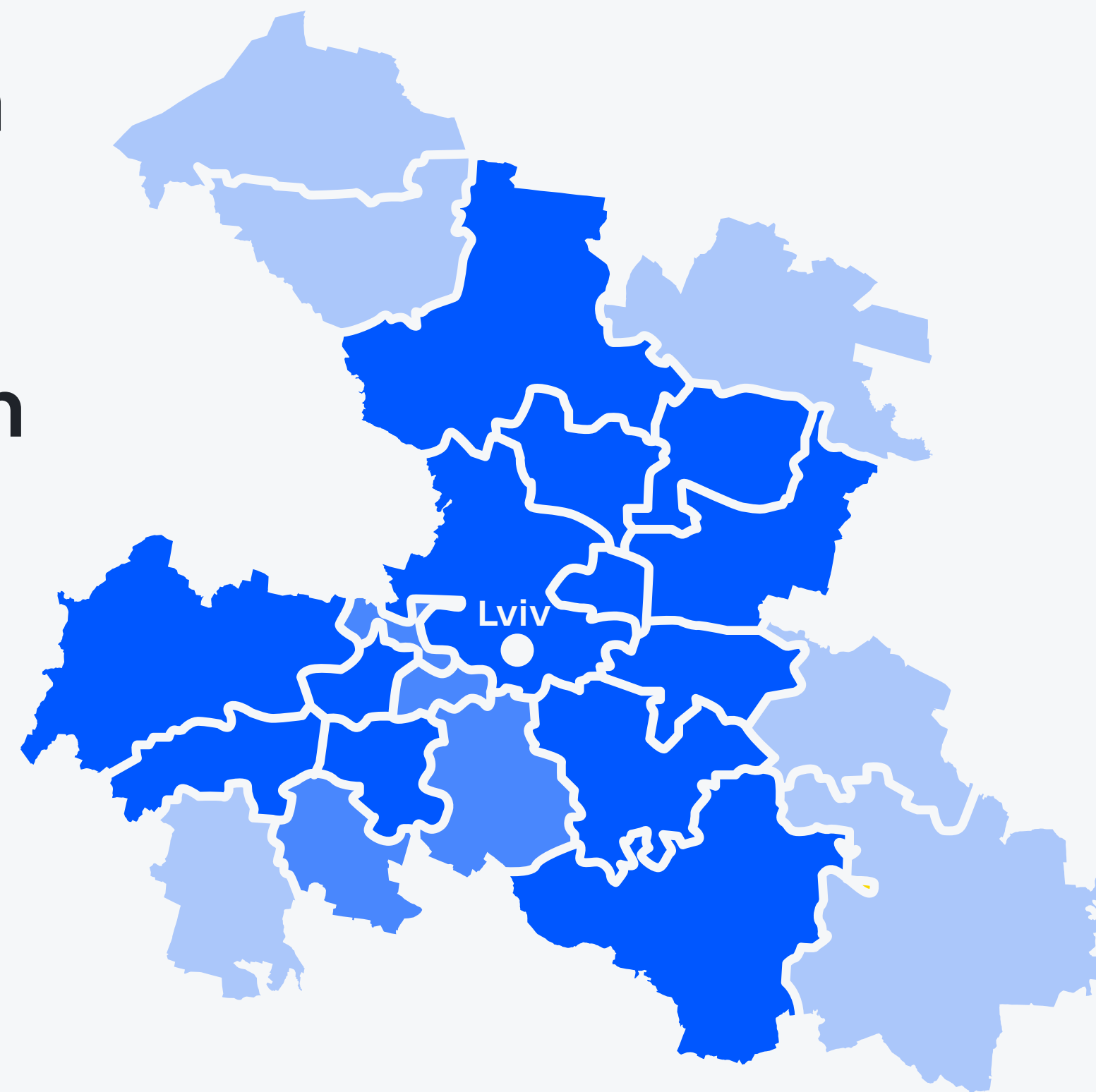
The **Rava-Ruska** border crossing is undergoing ongoing modernization

TOOLS

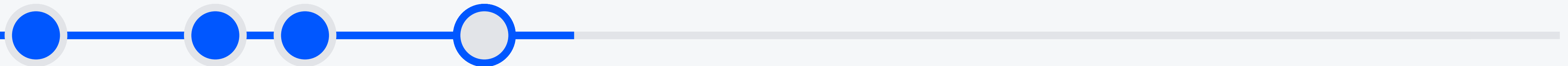


THE TOOLS: Logistics Architecture

-  Lviv Agglomeration Communities
-  Strategic Expansion Zone
-  Adjoining Communities



TOOLS



THE TOOLS: Proactive & Structured Risk Mitigation

German Federal Guarantees

Investment guarantees are available for projects in Ukraine (application fees waived)

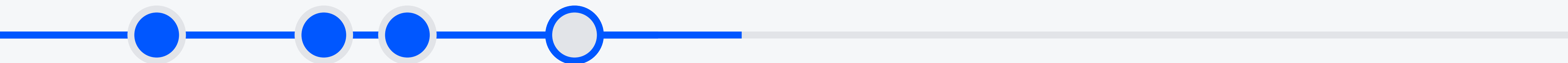
EU Ukraine Investment Framework

€7.8 Billion in credit guarantees to de-risk private investment via IFIs (EIB, EBRD)

MIGA (World Bank Group)

MIGA has already issued over \$185M in guarantees since 2022. MIGA's goal is \$300M

TOOLS



THE TOOLS: Industrial Platforms

2

Project-Ready Sites
with Full Utilities

5

Industrial Parks
under development

229

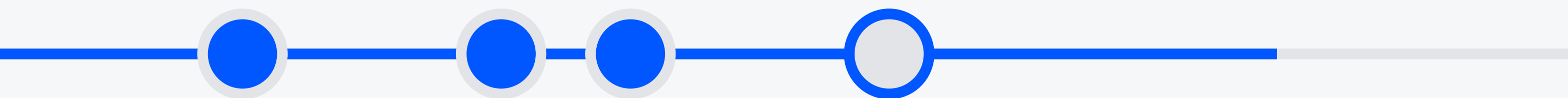
Greenfield Sites

71

Brownfield Sites

Data valid as of:
November 2025

TOOLS



THE TOOLS: Agro Potential

Data valid as of:
November 2025

316 400 ha

Arable high-quality soil
Land Bank

500+

Enterprises from large
holdings to organic farmers

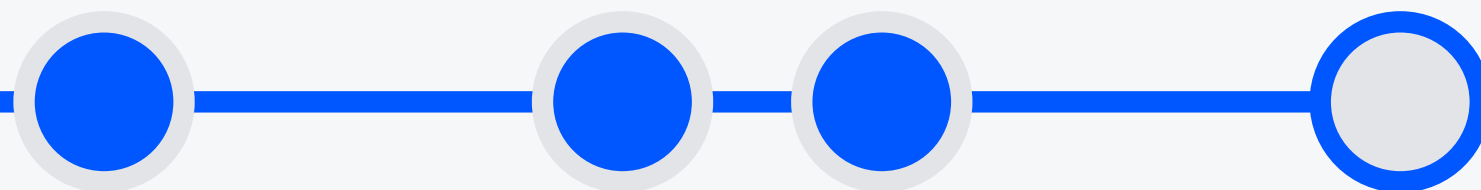
**GLOBAL
COMPLIANCE**

Local producers export
to EU & USA markets

**VALUE-ADDED
PRODUCTS**

Opportunities in food
processing
and bio-energy

TOOLS



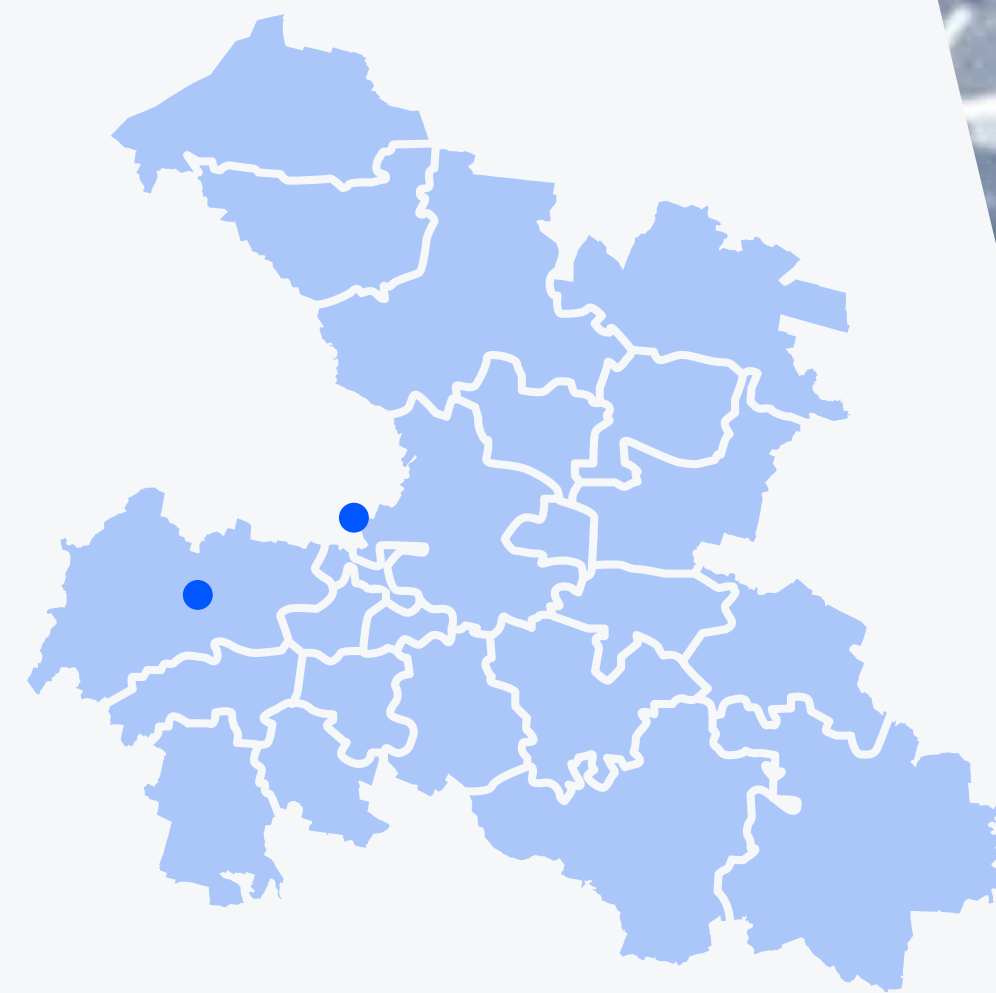
BADER

Premium Automotive Leather
Horodok & Kozhychi

\$150 Million+
Invested since 2006

3 100 Employees
20% of Bader's global workforce

Trusted Supplier
Manufacturing for: **Audi, BMW, Porsche**
ESG: Solar panels installed during last decade



TRACK RECORD



KREISEL

Part of FIXIT GRUPPE
Pisky

The new plant: March 2025

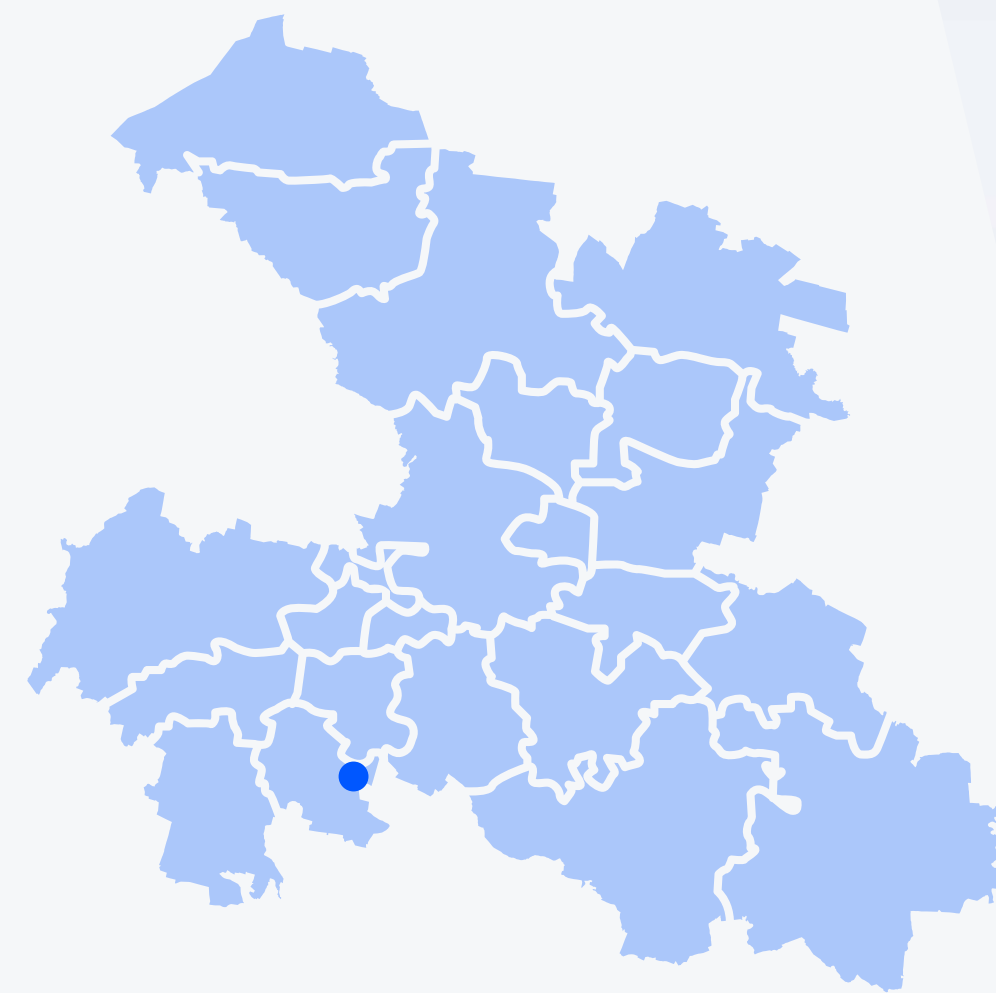
The most innovative plant among
all 52 Fixit Gruppe plants globally

440 000 tons

The largest dry mix plant in Ukraine

#1 Insurance Case

The first company to receive Guarantees from
the German Federal Government



TRACK RECORD



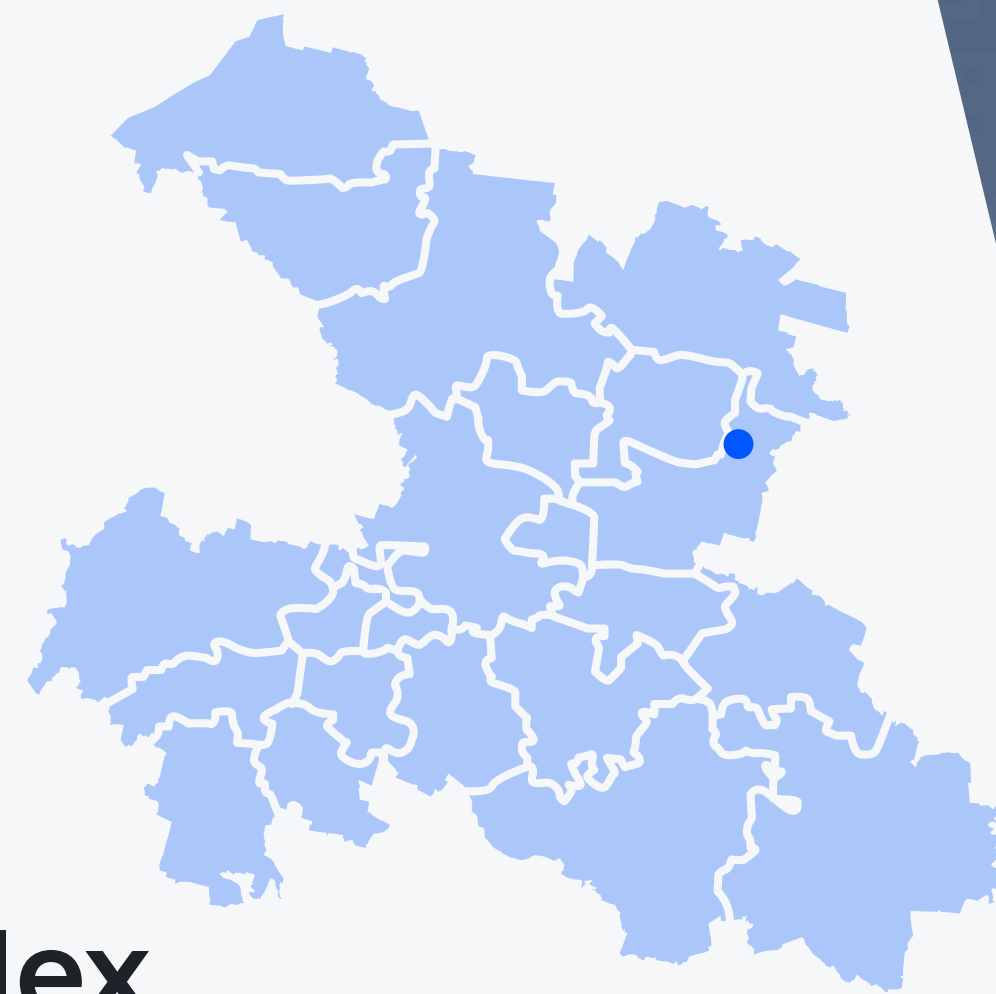
CONTINENTAL FARMERS GROUP

International Investor
Vyriv & other Ukrainian regions

195 000 ha
Total land bank

120 000 tons
Capacity of the new elevator complex
acquired in Lviv region (July 2024)

#1 Potato Producer
The largest potato producer in Ukraine
(100k+ tons capacity)



TRACK RECORD





The location in Lviv Region gives us a number of advantages. First, it is a convenient logistic connection with the EU countries, which is critically important for the efficient delivery of materials and export of our products. In addition, we have a productive dialogue with local authorities, which ensures the stability of our business and creates favourable conditions for development.

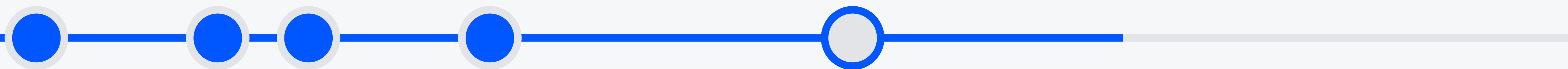
Andrii Havrylchyk, CEO of Elektrokontakt Ukraine LLC

Lviv region plays a key role in our business structure. A favorable investment climate, high human potential, developed infrastructure, and convenient logistics make this region extremely attractive for investment and development.

Georg von Nolcken, CEO of Continental Farmers Group



TRACK RECORD



THE TRACK RECORD: Mature Supply Chain

+13% Trade Growth

volume of trade with Germany increased in 2024

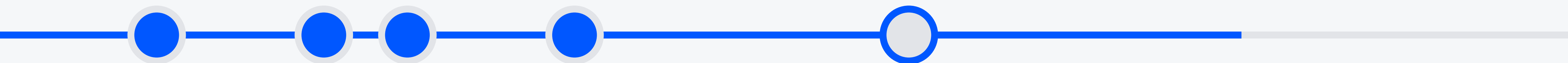
€9.9 Billion

record bilateral trade turnover (Ukraine-Germany) in 2024

4.1% Export Rise

Lviv region's direct exports grew in the first nine months of 2025

TRACK RECORD



THE ECOSYSTEM: Smart & Liveable Region

UNESCO Heritage

a vibrant European city center with rich history and active cultural life

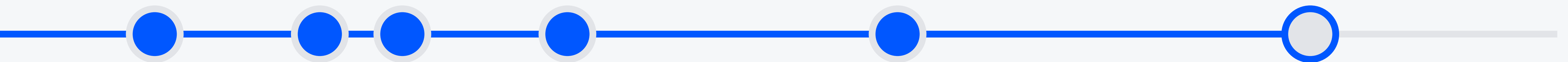
State in a Smartphone

fast business registration and transparent tax administration via "Diia"

Healthcare & Education

world-class private medical clinics and international schooling options

ECOSYSTEM



THE ECOSYSTEM: ESG & Energy Independence

25+ MW

of installed solar power within the District

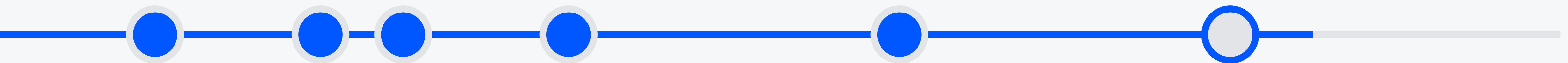
Grid Resilience

deployment of Gas Piston Power Plants and other decentralized solutions

Lviv Waste Processing Plant

the EU-compliant MBT facility is currently under active construction

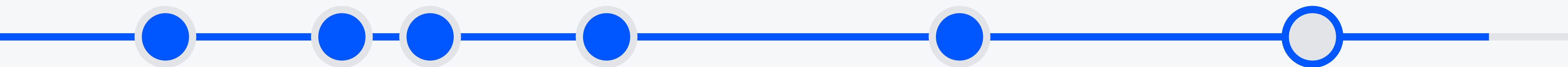
ECOSYSTEM



THE ECOSYSTEM: 4-Level Support System



ECOSYSTEM





LET'S BUILD THE FUTURE TOGETHER

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INVESTMENT
BRIEF
Scan to
download summary



NEXT
STEP

